The Pensions Management Institute
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# TRUSTEE GROUP BOARD SCHEME APPLICATION FORM

## Discounted rate for signing up all trustee board members

To encourage shared and consistent learning and development, the PMI now offers a discount (making the fee £115 per board member) for trustee boards signing up ALL board members.

The criteria for eligibility are as follows:

- all names must be listed below
- all new members to the PMI Trustee Group must will be supplied with a link to create an account
- any resignations from the trustee board must be notified to the PMI as soon as possible during the year
- additional trustees may be enrolled at £115 each and must complete and return a completed Trustee Group application form
- a declaration (see below) is required stating that the fee covers ALL trustee board members at the date of issue. The declaration can be from either the Trustee Board Chairman; the Secretary to the Trustee Board; another 'approved person' e.g. Finance Director, Pensions Manager, Company Secretary

### Names of board members:

| Name | Current Trustee Member (Yes/No) | PMI No. |
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### Declaration

I declare that, at the date of issue, this fee covers all members of the trustee board for:

(Pensions Scheme)

I have included a completed Trustee Group application form for any board members who are not current PMI Trustee Group Members.

Name

Position:

Telephone:

Date: