

Application for Accreditation of Prior Learning (APL) Application for Recognition of Prior Learning (RPL)

If your application is successful, you will be charged £55 per unit exemption.

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| Name: | | PMI Number (if applicable) | |
| Email address: | | | |
| Contact number: | | | |
| Please give details of the professional qualification(s) obtained (that you are requesting exemption for): We cannot proceed with your request unless we have copies of all authenticated copies of certificates/ any CPD requests | | | |
| Name and Address of Awarding Body/Institute | | Title of Qualification | Date Awarded |
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| If you have a degree (or higher) then please state below: | | | |
| Name and Address of Awarding Body/Institute | | Title of Qualification | Date Awarded |
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| Details of PMI modules you wish to claim exemption from? | |
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| Unit | Unit Title |
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Declaration: I hereby apply and declare that all the information given on this form is correct:

Signed: _____ Date: _____

When completed please send this form to:
 The Qualifications Departments via email
 Telephone: 02072471452
 Email: PMIQualifications@pensions-pmi.org.uk
 Web: www.pensions-pmi.org.uk

Notes:

1. You can only be exempt from up to 3 units of a modular qualification. We cannot offer RPL to replace a singular unit qualification.
2. If you have exemptions from two different qualifications, you can choose which qualification you want to meet the exemption criteria. Please note, point 1 still applies.
3. Please refer to the automatic exemptions on the attached sheet
4. Applications can be made when applying for PMI Qualifications or any time before.
5. Original certificates or photocopies which are certified as true copies of the original by their employer must be provided.
6. Credits will not be granted on the basis of partly completed professional qualifications or on the basis of experience alone.
7. It is not possible to apply for credit from a unit that has been previously failed.

A degree or master's degree, in a Finance related subject, may automatically exempt you from one unit of the Tier 2 modules of ADRP. As long as it is in a finance related field and there is considerable overlap which the PMI Qualifications team will need oversight of to confirm.

8. All APL/RPL awards are discretionary and at the behest of the PMI and are non-negotiable.

If there are any qualifications you have completed that you would like us to consider for an exemption, please contact the Qualifications team with copies of your certificates and transcript(s).

This is a list of qualifications that are encountered most frequently. Any qualifications outside of this list, will be reviewed with reference to points 1-9 above.

The list is reviewed annually, and any changes will be made available.

Please contact PMI in these cases.

| Awarding Body | Credits |
|--|---|
| Actuarial Qualifications Fellows and Associates by examination of the Institute and Faculty of Actuaries (or equivalent) | Core Units 1A - 4 |
| Accountancy Qualifications Institute of Chartered Accountants in England and Wales (and Scottish and Irish equivalents), Chartered Association of Certified Accountants, Chartered Institute of Management Accountants, Chartered Institute of Public Finance and Accountancy | Core Units 1A, 2 and 4 |
| Chartered Insurance Institute (CII) All Fellows All Associates (Prior to 2004) Advanced Diploma in Financial Planning* Diploma in Financial Planning/Regulated Financial Planning* | Core Units 1A-3 Core Units 1A-3 Core Units 1A and 2 |
| The Chartered Institute for Securities s Investment (CISI) Investment Advice Certificate (IAC) Investment Advice Diploma (IAD) | Core Unit 4 |
| Qualified Solicitor or Barrister | Core Units 1A-3 |
| Post-graduate Diploma in Legal Practice/Legal Practice Course | Core Unit 2 |
| CFA UK Investment Management Certificate | Core Unit 4 |

*Depends on CPD requirements